



2025 Tax Filing Season - *General Information*

Hello and Happy 2025!! Here are some general notes and due dates, etc... Thanks 😊

DUE DATES

To commit to an on-time filing, I need to have **100%** of the relevant source documents **in hand by the end of the month that precedes** the filing deadline. If you prefer just to extend the filing, let me know and I'll file an extension.

- Partnerships and S-corporations March 17, 2025 (Extension until 9/15/2025)
- C-Corporations April 15, 2025 (Extension until 10/15/2025)
- Individuals April 15, 2025 (Extension until 10/15/2025)
- Estates and Trusts 15th Day of 4th Month after Close of Tax Year (5.5-month extension)
- Nonprofit Organizations 15th Day of 5th Month after Close of Tax Year (6-month extension)

EXTENSIONS

- If I have **everything** in hand by the end of the month that precedes the filing deadline, I am committed to getting the work done for an on-time filing.
- If I receive your tax information and/or signed engagement agreement after that month-end, I will do my best to file on time (and will file an extension if I can't finish).
- Note that extensions only prolong the filing deadline, but not the payment deadline. If your personal return is extended, you may wish to make an April payment to mitigate owing penalties and interest on a past-due payment. Any excess will be refunded.

MEETINGS

- I'm happy to meet you over Google Meets (or just phone) to walk through your return with you. Please suggest a couple of specific dates/times that work well for you, and I'll do my best to accommodate your schedule. The more specific, the better.

MAILING

- If you'd like to mail tax information to me, contact me separately for instructions.

PAYMENTS

- I accept payment by credit card, debit card, or PayPal. I no longer accept checks or cash.

Thank you for trusting Fortunate Fields, Inc to crunch your numbers!

Fortunate Fields, Inc

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