



Privacy Policy

Dear Client,

We value you as our client, and your privacy is important to us. Please read our privacy policy below.

We STRONGLY URGE you NOT to attach personally identifying information (tax documents such as W2, 1099, Social Security numbers, etc) to an ordinary email. We will provide a secure link for which to upload information in a secure, encrypted environment. Thank you for your cooperation.

We collect nonpublic personal information about you from various sources, including the following:

- Information we receive from interviews with you regarding your tax situation
- Information we receive on applications, organizers, or by other means, such as your name, address, telephone numbers, Social Security number, dependents, income, and other tax-related data; and
- Information from tax-related documents you provide that are required to process tax returns, such as Forms W-2, 1099-R, 1099-INT, 1099-DIV, stock transaction statements, etc.

We DO NOT disclose any nonpublic personal information about our clients (or former clients) to anyone, except as requested in writing by our clients or as required by law.

We restrict access to nonpublic personal information concerning you, except to employees who need access to such information in order to provide products and services to you. We maintain physical, electronic, and procedural safeguards that comply with federal regulations to safeguard your nonpublic personal information.

If you have any questions about our privacy policy, please call us at (619) 220-0375.

Sincerely,

Dave Yoshida

Dave Yoshida, EA
Chief Number Cruncher
Fortunate Fields, Inc