



Questions on this consent form?
Please call (619) 220-0375 and
we'll be happy to help. Thanks!

2016 Consent to Use of Tax Return Information

Printed Name, Taxpayer 1: _____

Printed Name, Taxpayer 2: _____

Federal law requires this consent form be provided to you. "You" refers to each taxpayer, if more than one. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return. *Please note, this consent does not give us the authority to share your personal tax information. See our privacy policy for more information.*

You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. If you do not consent, then you may still have your tax return prepared and electronically filed by us for our standard fee.

Your consent is valid for the amount of time that you specify. ***If you do not specify the duration of your consent, your consent is valid for one year.***

We may from time to time wish to notify tax clients of additional professional services that are available from us. These services may include, but are not limited to, personal and/or business tax planning services, business and financial analyses, referrals to attorneys or financial advisors for estate and financial planning services. Additionally, we may wish to assist with matters related to the Affordable Care Act.

If consent to us using your tax return information to determine whether these products may be available to you either while we are preparing your return or after your return is complete, please sign and date this consent to the use of your tax return information.

By signing below, you authorize us to use the information you provide to us during the preparation of your tax returns to determine whether to present you with the opportunity to benefit from additional professional services.

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by calling 1-800-366-4484, or by email at complaints@tigta.treas.gov.

Taxpayer 1 Signature

Date

Consent expiration date
(if no date specified, valid for 1 year)

Taxpayer 2 Signature

Date

Consent expiration date
(if no date specified, valid for 1 year)